



## **Fiscal Year 2022 (July 1, 2021 - June 30, 2022) Financial Aid Request Form**

*"My House shall be called a house of prayer for all peoples."  
Isaiah 56:7*

Temple Beth Ami's policy is to welcome all members, including anyone experiencing financial hardship that mitigates their capacity to fully afford their financial commitment to the congregation.

Your confidentiality is of utmost importance in this process. Your name will be redacted and replaced by an identification number by one member of the Financial Aid Committee, who will then present all applications for consideration to the committee. This ensures your privacy is protected and that your application is objectively considered on its merits.

Before submitting your application, please note the following additional information:

- Your family must be current in your financial support of TBA for the current fiscal year (July 1, 2020 - June 30, 2021).
- If your family received financial aid in the past:
  - You must submit a new application this year to ensure we have updated information. PLEASE NOTE THAT THIS IS A COMPLETELY NEW APPLICATION, AND LAST YEAR'S FORM SHOULD NOT BE RE-USED.
  - Financial aid given in a prior year does NOT automatically mean that financial aid will be granted for the coming year.
- All children must be registered for Machane TBA before submitting an application.
- This form must be completed in its entirety annually for consideration of financial assistance.
- We strongly encourage you to submit your application by June 21, 2021. Distribution of financial aid will stop once funds allocated in the annual budget have been exhausted; therefore, it is important that you submit your application as soon as possible.
- Please consider your actual financial need when making your request to ensure that we are able to adequately meet the needs of congregants who demonstrate a financial need for assistance.

Please reach out anytime if you have any questions about this process or how to complete the application. We can be reached at [FinAid@bethami.org](mailto:FinAid@bethami.org).

Respectfully,

Burt Feldman  
Financial Secretary/Chair, Financial Aid Committee

**Fiscal Year 2022 (July 1, 2021 - June 30, 2022)**  
**Financial Aid Request Form**

Name

Preferred Email

Preferred Phone

Mailing Address

If applicable:

Age(s) of Dependent Children

Relationship of Other Financial Dependents

- Are you new to Temple Beth Ami?
- If not, how many years have you been a member?
- If you have received financial aid before, approximately how many years did you receive assistance?

**Total Annual Income**

1. Please include all GROSS INCOME that you expect to earn from July 1, 2021 - June 30, 2022 from paychecks, Social Security payments, alimony, child support, and other income. The dollar amount you share should be all income BEFORE taxes and pre-tax benefits (i.e. healthcare, retirement, flexible spending accounts, etc.) are deducted.

2. Please include all NET INCOME that you expect to earn from July 1, 2021 - June 30, 2022 from paychecks, Social Security payments, alimony, child support, and other income. The dollar amount you share should be the amount deposited into your bank account AFTER taxes and pre-tax benefits (i.e. healthcare, retirement, flexible spending accounts, etc.) are deducted.

**Total Annual Expenses**

Please use page 5 of this application for a worksheet to assist you with this calculation. You may submit this worksheet if you prefer, but it is not required.

Adult 1 Signature

Adult 2 Signature, if applicable

**Committee Use Only**

Date Received

Application #

**Fiscal Year 2022 (July 1, 2021 - June 30, 2022)**  
**Financial Aid Request Form**

Please use this section to calculate your estimated financial commitment for FY2022:

1. Annual Dues - select the applicable membership category for your household:

2. Machane TBA - If applicable, select each child's grade level.

Child #1

Child #2

Child #3

Child #4

3. Other Fees, if applicable:

- Confirmation Fee - if you have a child in TBA High's 10th grade
- \$150 Graduation Fee - if you have a child in TBA High's 12th grade
- Annual Security Fee - select based on your household category
- Building Fund - \$400/year if your family has not fulfilled its total contribution of \$4,000  
(for new members, this does not apply until your second year of membership or if you are age 65 +)

**Please use the information above to estimate your  
ANNUAL financial commitment to TBA.**

*Do not include tuition for Gan Ami, if applicable. Gan Ami tuition should be included in your annual expenses. Financial aid for Gan Ami is available separately. Please contact Paula Sayag at [pls@bethami.org](mailto:pls@bethami.org) for more information.*

In consideration of your estimated annual financial commitment,  
**please let us know how much you can afford to contribute**  
**EACH MONTH in Fiscal Year 2022 (July 1, 2021 - June 30, 2022):**

**Fiscal Year 2022 (July 1, 2021 - June 30, 2022)**  
**Financial Aid Request Form**

Please provide an explanation about your financial situation to help us better understand your need. This is a REQUIRED section of the application. PLEASE DO NOT USE ANY NAMES IN ORDER TO ENSURE YOUR PRIVACY IS PROTECTED.

Year 2022 (July 1, 2021 - June 30, 2022)

Financial Aid Request Form

Code Number:

Please use this form to calculate your expenses. While you do not have to submit this expense form to be considered for financial aid, we highly recommend you do so.

Essential Living Expenses	Monthly Payment	Annual Payment
Mortgage / Rent		
Home / Renters Insurance (if not included in mortgage amount listed above)		
HOA Fees		
House Maintenance (lawn care, repairs, cleaning services, trash removal)		
Car Payment(s)		
Car Maintenance (repairs, oil changes, etc)		
Car Insurance		
Gas for car(s)		
Child Care - Include School Year and Summer Camp expenses		
College / Private School Tuition Payments (Do not include TBA)		
Food (total home, restaurant, take out)		
Additional Insurance (Long term care, etc.)		
Internet		
Telephone (mobile and/or landline)		
Pet expenses (food and veterinarian)		
Utilities (gas, water, electric, cable)		
Clothing		
Property taxes not included in mortgage		
Additional loans		
Additional medical expenses (deductibles and out of pocket expenses)		
<b>Total Essential Expenses</b>		

Pre-Tax Expenses - please select "paycheck deductions" or "paid separately"		
Taxes - Federal, State and Local		
Health Insurance Premiums		
Health Savings Account, if used		
Flexible Spending Account, if used		
<b>TOTAL PRE-TAX EXPENSES</b>		

Discretionary Expenses		
Children's Sports / Activities		
Entertainment		
Gym		
Professional Organization Dues		
Vacation		
Classes for adults, other than college		
Miscellaneous / other		
<b>Total Discretionary Expenses</b>		

<b>Total Essential, Pre-Tax, and Discretionary Expenses</b>		
---	--	--

**Year 2022 (July 1, 2021 - June 30, 2022)**  
**Financial Aid Request Form**

Code Number:

**After completing this form, save it and send it by June 21, 2021 to:**  
FinAid@bethami.org

**If you need further assistance in preparation of this form, please contact:**  
FinAid@bethami.org

**Thank you.**

**FOR COMMITTEE USE ONLY**

Approved Annual Commitment  
(including fixed amounts):

Amount of Relief Granted:

Building Fund Deferred: