



Temple Beth Ami: Vision 2020 and Beyond: Leadership Workshop

Date: November 2, 2017

Desired Outcomes

- Get a shared understanding of what an effective strategic plan requires
- Begin to identify TBA's most pertinent strategic topics and potential team leads / members
- Clarify the House Meeting Process and Plan

Discussion Starters

1. What are our main assets and likely obstacles given the general risks for planning failure?
2. What strategic topics are our "must haves"? Within those topics, what are the issues we want to wrestle with?
 - Sacred Support: Prayer / Ritual / Events
 - Adult Education & Engagement
 - Preschool
 - Elementary Education
 - Middle School Education & B'nai Mitzvah Preparation
 - Board Governance
 - Fiscal Stewardship /Dues
 - Development
 - Congregational Feedback
 - Tikkun Olam
 - Congregant Support
 - Social Justice / Advocacy / RAC
3. What might we need our board to do more of, continue to do, stop doing to best support successful plan execution?
4. What might our congregants want to know about our planning process, content, outcomes?